

CITY OF ALPHARETTA

SENIOR HOMESTEAD EXEMPTIONS

Several types of homestead exemptions have been enacted to reduce the burden of ad valorem taxation. To qualify property owners must own and occupy their home as primary residence as of January 1. Beginning June 1, 2005 applications for homestead exemptions may be submitted any time during the year. However, in order to be eligible for the current tax year, property owners filing homestead applications must apply by April 1 each year. Applications received after April 1 will be eligible to receive the exemption the following year. Property owners already receiving the exemption need not reapply unless there is a change in ownership or applying for an additional exemption. The City of Alpharetta offers the following:

SENIOR BASIC HOMESTEAD

A \$15,000 - Reduction to the assessed value of the property with improvements (home)

Requirements:

- Age 65 on or before January 1st – Copy of Georgia Driver's License, Identification Card or Passport required (The address on the I.D. must match the address on application)

SENIOR BASIC HOMESTEAD EXEMPTION WILL ROLL FORWARD FROM YEAR TO YEAR. APPLICATION WITH THE CITY ONLY NEEDS TO BE FILED ONCE. You must notify the City if the listed owner(s) of the property changes.

ADDITIONAL HOMESTEAD EXEMPTION

A \$10,000 - Reduction to the assessed value of the property with improvements (home) to residents who meet certain income requirements as determined by the State of Georgia;

Requirements:

- Age 65 on or before January 1st - Copy of Georgia Driver's License, Identification Card or Passport required (The address on the I.D. must match the property address on the application)

- Disclosure of all income for self and spouse must be provided at the time of application

ADDITIONAL HOMESTEAD EXEMPTION WILL ROLL FORWARD FROM YEAR TO YEAR. You must notify the City if the listed owner(s) of the property changes. You are also required to notify the City if your income increases from the amount noted at the time of your original application. The City may contact you annually to verify your income information.

FULL VALUE HOMESTEAD EXEMPTION

A 100% Reduction to the assessed value of the property with improvements (home) to residents who meet certain income requirements as determined by the State of Georgia;

Requirements:

- Age 70 on or before January 1st - Copy of Georgia Driver's License, Identification Card or Passport required (The address on the I.D. must match the property address on the application)

- Disclosure of all income for self and spouse must be provided at the time of application.

FULL VALUE HOMESTEAD EXEMPTION WILL ROLL FORWARD FROM YEAR TO YEAR. You must notify the City if the listed owner(s) of the property changes. You are also required to notify the City if your income increases from the amount noted at the time of your original application. The City may contact you annually to verify your income information.

CITY OF ALPHARETTA

Senior Homestead Exemption Application Form

Beginning June 1, 2005, applications for homestead exemptions may be submitted any time during the year. However, in order to be eligible for the current year, property owners filing homestead applications must apply by April 1 of each year. Applications received after April 1 will become eligible the following year. Property owners already receiving the exemption need not reapply.

Effective Year of Application _____
Parcel ID# _____
Account# _____

Name of Claimant/Owner _____
Property Address _____
Mailing Address _____ (if different from property address)
Age of Applicant _____ Birthdate _____
Age of Spouse _____ Birthdate _____ (if applicable)
Date of Acquisition _____
Prior Owner (if applicable) _____

B. Title Held:

- Sole owner
One Owner
- Joint Tenants
Ownership by two Persons
- Tenants in Common:
Owners who each own half of an undivided estate
- Life Estate:
Freehold estate giving a beneficiary all property rights except the right to sell.
- Other

C. Mortgage Holder _____

D. Exemptions Applied For (Use attached description sheet) Please check the appropriate box:

- Age 65 or Older
Skip page 3
- Age 65 or Older and has disclosed all income information as required and who meet certain income requirements as determined by the State of Georgia
Page 3
- Age 70 or Older and has disclosed all income information as required and who meet certain income requirements as determined by the State of Georgia
Page 3
- Regular Exemption \$15, 000
- Additional Exemption \$10,000
- Full Value Exemption

(A copy of the Claimant's Georgia Driver's License, Identification Card, or Passport must be attached for this application to be processed showing the current address in which the exemption is being applied towards. The address on the I.D. must match the property address on the application).

CITY OF ALPHARETTA

Senior Homestead Exemption Income Summary

Please complete this form if applying for Senior Additional or Full Homestead Exemption only.

Customer's Name: _____
Parcel Number: _____
Account Number: _____

1) List of all annual income (gross amounts) received by you and your spouse:

Social Security _____
Pension _____
Retirement _____
Railroad Pension _____
VA Disability _____
Other Pension, Retirement or Disability Income not listed above: _____

2) List all other income (gross amounts) received by you and your spouse:

Employment
(ie: Wages, commissions, bonus and benefits) _____
Interest Income _____
Dividend Income _____
Gain or Sale from Property _____
Other Income not listed above:
(ie: Business, rental, annuities, alimony and royalties) _____

TOTAL ANNUAL INCOME:

Total Add item 1 and 2 above: _____

CITY OF ALPHARETTA
Senior Homestead Exemption Application

I, the undersigned claimant, do hereby state that the information given in support of this application is true and correct. I am the owner of said property and have occupied the residence at

_____ (street address)

January 1, _____ (enter applicable tax year).

I have submitted all required legal proof of my age and disclosed all income information necessary to process this application. There has been no transaction made in collusion with another for the purpose of obtaining any tax exemptions contrary to law.

Claimant Signature

Telephone Number

Date

City of Alpharetta Approval

Notices of approval or disapproval will be mailed to applicants in August or early September of the year for which you have applied.

CITY OF ALPHARETTA
SENIOR & SPECIAL NEEDS APPLICATION FOR SANITATION

The City of Alpharetta offers the following sanitation fee reduction, exemption and/or additional service to assist customers with special needs. Please check the reduction, exemption and/or special service you wish to apply for and provide the listed items for each item marked. Applicant must attach a copy of one of the following as proof of age and residence: Copy of driver's license or Identification Card (The address on the I.D. must match the property address on the application).

Customer Name: _____

Account #: _____ Daytime Phone# _____

Street Address: _____

(City)

(State)

(Zip code)

SENIOR REDUCTION/DISABILITY - \$35.25 every three months

The City provides a one-third (1/3) reduction in residential curb-side garbage collection and recycling for each residential unit in which the primary wage earner is age sixty-five (65) or older or disabled. The following information is required:

Applicant's Date of Birth: _____

SENIOR & DISABILITY EXEMPTION - Full Exemption

Primary wage earners who are sixty-five (65) years of age or older or disabled may also qualify for a full exemption from collection fees if the primary wage earners in the residential unit have a combined total income equal to or less than the established poverty level. The "poverty" level shall be the amount established from time to time by the United States Government. Please provide the following information:

[] Total annual income (less Social Security benefits) of Primary Wage Earner
\$ _____

[] Total annual income (less Social Security benefits of Spouse if living in the same household \$ _____

DISABILITY & BACKDOOR PICK-UP SERVICE- \$35.25 every three months

The City will provide backdoor pick-up service for customers that may have a disability that prevents them from being able to take care of their sanitation needs on their own. Proof of disability must be provided by one of the following:

[] Department of Public Safety Handicap I.D. card

[] Disabled Veterans I.D. card

[] Letter from personal physician stating disability on professional letterhead

___ I choose to take the disability rate but do not need backdoor pick-up at this time.

The undersigned certifies, under penalty of law that the information provided above and given in support of this application is true and correct.

Applicant Signature: _____

Date: _____

(Rev. 101617)

*****Application for sanitation senior discount will be effective the NEXT billing cycle.***
Seniors 65 or over may also qualify for certain property tax exemptions. Please contact the City of Alpharetta at 678-297-6060 (option 0) for more information.**